

## Green Hydrogen in the Northern Netherlands Power to the molecules

Patrick Cnubben New Energy Coalition

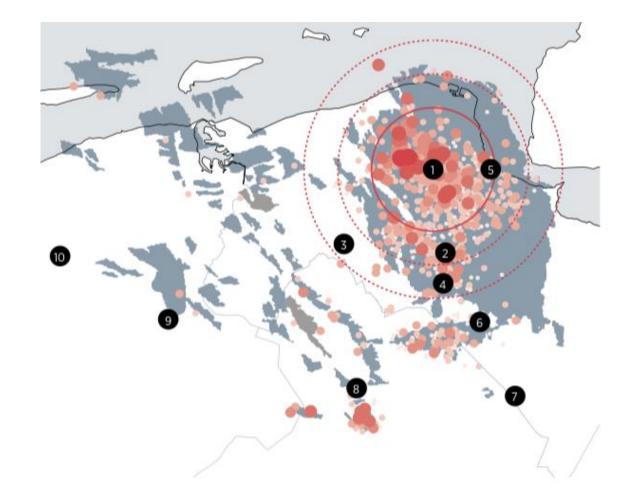
### Where are we located?





# Situation in the Northern Netherlands









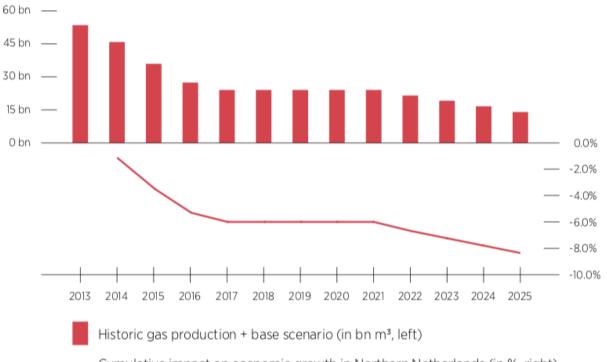
# Green Hydrogen Economy in the Northern Netherlands

# Situation in the Northern Netherlands



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Gas production and cumulative economic impact - baseline

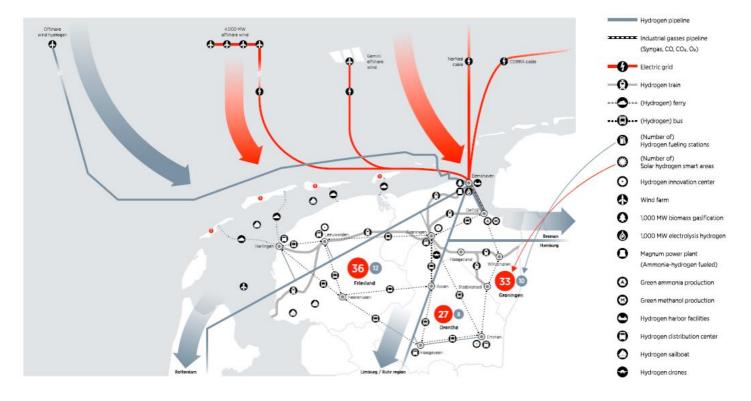


Cumulative impact on economic growth in Northern Netherlands (in %, right)

### A region needs a business H2 fits as a glove!



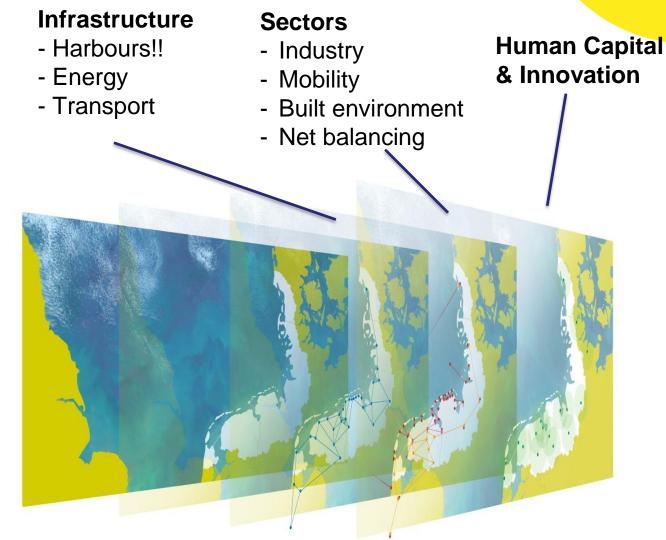
### **Green Hydrogen Economy in the Northern Netherlands**



Green Hydrogen Economy In the Northern Netherlands

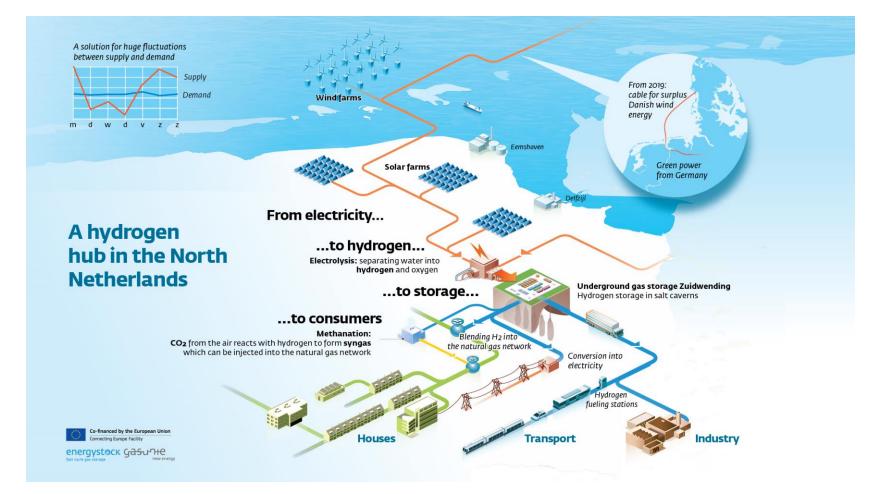
### **Priorities**





### The Region as Hydrogen Hub

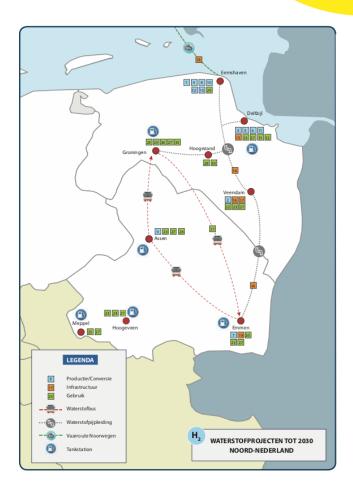




### **Hydrogen Investment Plan**

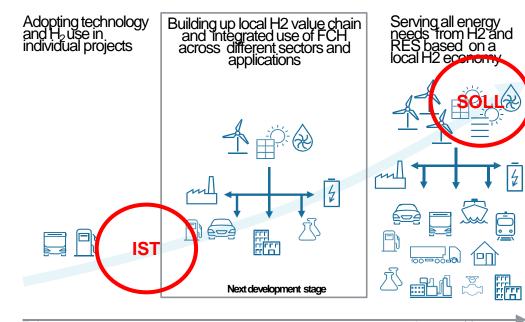






## Becoming a Integrated Hydrogen Economy





 By linking individual projects and developing local H<sub>2</sub> infrastructure, establishing H<sub>2</sub> Valleys represents the next development stage towards a local H<sub>2</sub> economy in the long term

- H<sub>2</sub> Valleys should establish local H<sub>2</sub> nuclei or from which further roll-out and uptake of local H<sub>2</sub> use can be started
- Implementing H<sub>2</sub>Valleys should be part of a clear local strategy to start a long-term green energy transition and be backed up by respective political commitment

Today

Long-term vision

### **The North: Perfect match**



- The region is perfectly positioned and willing to develop an integrated green H2 economy, due to:
  - The large-scale existing and planned supply of renewable electricity (RES), including onshore and offshore wind as well as solar, as well as strong interconnections with larger wind-based areas in Denmark and Germany
  - The existing large-scale chemical industry already experienced in production and handling of H2
  - The existing gas transmission and large-scale underground storage infrastructure

### **The North: Perfect match**



- The potential to scale-up and export green H2 to other EU regions by land and sea
- The ongoing decarbonization of mobility in urban areas
- The strong knowledge and industry-led innovation infrastructure. The political support at local and regional level, e.g. through the three northern provinces (Groningen, Drenthe and Friesland), substantiated by the development of a "Green H2 Economy" roadmap in 2017.





<u>https://newenergycoalition.org</u>

### HEAVENN



### The consortium

- Stichting Energy Valley, part of New Energy Coalition
- 31 entities from 7 EU countries (NL, D, DK, B, UK, ES and E)
- Parties from business: large, mid-sized and SME, associations, knowledge institutions, expert advisories, regional development institutions

### **Broad national and international support**

- Over 60 parties from over 12 countries have given their support to the project via the means of a Letter of Support
- The project also can rely on broad political support covering the whole political spectrum – nationally and EU level

### HEAVENN







#### IS SUPPORTED BY:

- BILL ELRICK & NICO BOUWKAMP Executive Director & Technical Programme Manager of the California Fuel Cell Partnership & Frontier Energy California USA
- WILLIAM VAN NIEKERK NWBA Chairman of Dutch Hydrogen & Fuel Cell Assocation (NWBA)
  - ERIC WIEBES Minister of Economic Affairs and Climate Policy of the Ministry of Economic Affairs on behalf of the Dutch Covernment

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- JOAN JOSEP ESCOBAR Head Division Energy Management of the Catalan Energy Institute Catalonia Antipation
- ð, ..... GERT VOS Alderman of the municipality of Hoogeveen
- H. L. DE BOER Chairman of VNO-NCW Nederland (Dutch V N O NCW Confederation of Industry and Employers)
- **TURI FIORITO** Director of the European Federation of Inland Ports (EFIP) EFIP
- JAN BOEVE Director of Transport and Logistics Netherlands (TLN)
- FRIES HEINIS Ed Director Ceneral of Bouwend Nederland (Dutch Construction and Infrastructure Federation)
- EDDY VEENSTRA ALNOS CEO of RENDO
- J.F.M. AARTSEN M umes Chairman of the University Medical Center Groningen (UMCG)
- GERRIT SPIJK SMA Director of Obuzz (Dutch public transport Obuzz organisation)
  - JONATHAN PALACIOS-AVILA CEO of StratosFuel California USA (hydrogen station developer, producer and retailer of renewable hydrogen)

- EIJI OHIRA Director General of the New Energy INEDO and Industrial Technology Developmer Organisation (NEDO) Japan
- JAMES BARNEY CROCKETT (Hyer President of HyER
- JUSTINE GILLILAND -----CEO of Venture Taranaki Trust New Zealand (regional development agent
  - LUUK BLOM SC Benelux Union
  - NIEK JAN VAN KESTEREN President of the Economic Board North Netherlands
  - HERMANN WESSELS Mayor of the City Papenburg Cermany
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- W. DE VREEZE Director of Aedes (association of socia housing agencies)
- PIERRE MIDROUILLET Managing Director of Renault Vehicle
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- JAN-JAAP AUE EnTranCe Director of the Energy Expertise Centre Hanzehogeschool Croningen
- STEFAN HOLTHAUSEN Holthausen (Dutch company in hydroge technology, safety solutions and energy



- FRANCOIS HEMMERLIN Resato Business Development Manager Hydrogen of Resato (manufacturer of high-pressure technology)
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- **ISABELLA DIKS** GROEN Member of the Dutch Parliament for GroenLinks
- MARTA GASTÓN MENAR - (CARDON -Regional Minister for Economy, Industry and Employment, Aragón, Spain

#### IS SUPPORTED BY:

- EDWARD DOORTEN Bargant Founder of GreenPlanet (state-of-the-art fuel station for traditional and sustainable fuels)
- BioMCN SØREN JACOBSEN Managing Director of BioMCN (one of Europe's largest methanol producers)
- ANNIE SCHREIJER-PIERIK Member of the European Parliament (MEP) for the CDA/European People's Party (EPP) epp
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CDA

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- AUKJE DE VRIES Member of the Dutch Parliament for the VVD
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- TOM VAN DER LEE GROEN Member of the Dutch Parliament for GroenLinks
  - WILKO MOL Director of OV Bureau Groningen/Drenthe (Public transport organisation)



#### IS SUPPORTED BY:

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Regional Minister for Economic Affairs of the Province of Groningen

Provident Discher TJISSE STELPSTRA Regional Minister for Climate and Energy of the Province of Drenthe

NIGEL HOLMES 51 CEO of the Scottish Hydrogen & Fuel Cell Association (SHFCA)

#### 100 annan

NIENKE HOMAN Regional Minister for Climate and Energy of the Province of Groningen

#### Previous December HENK BRINK

Regional Minister for Economic Affairs and Transport of the Province of Drenthe

#### MANFRED PACHERNEGG & FRANZ STREMPFL ERIG

FRANZ STREMPFL Managing directors of Energienetze Stelermark GmbH, on behalf of the member associations of the European Research institute for Cas and Energy Innovation (DVGW, DGC, SVGW/VSG, KVGN and OVGW)



### **Industrial feedstock**



- Supply of green H2 to methanol production process, full output 20 MW
- Supply of green H2 to produce renewable "drop-in" e-fuels for transport applications, full output 40 MW
- Total initial industrial H2 demand estimated going up up to > approx 7.000 tpy by 2022

### **Heat & Power**



- Domestic heat (Hoogeveen and Groningen)
- Industrial heat (Emmtec, Emmen)
- Back-up power datacenter 100kW fuel cell-based back-up power supply based on green H2 (Groningen)
- On-shore auxiliary power for inland boats/barges (Delfzijl)
- Total heat & power H2 demand: expected to increase to >500 tpy





- 10 FC buses in Emmen and 20 FC buses in Groningen
- passenger and light duty : 105 FC passenger cars and 10 vans respectively
- heavy duty : 4 special trucks and 8 HDVs
- maritime/inland barge
- Total mobility H2 demand: estimated 680 tpy

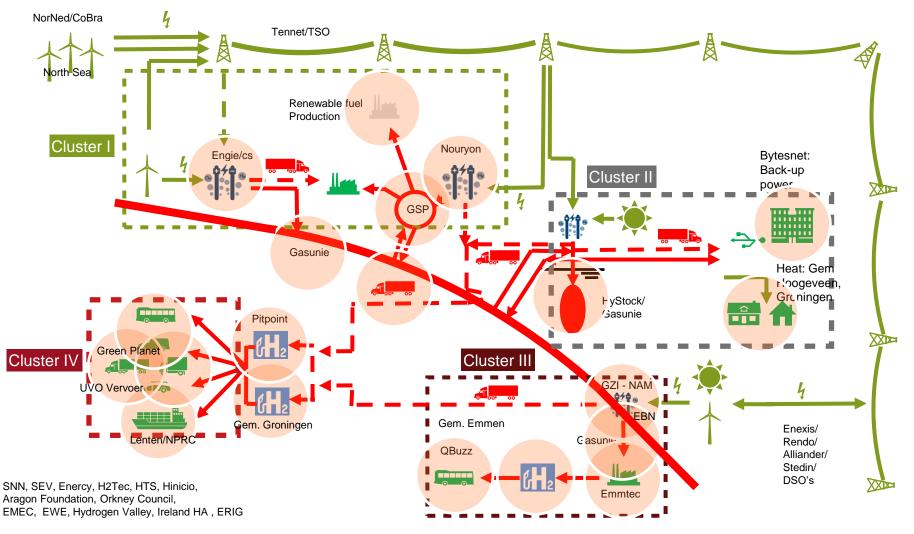
### **Storage & Infrastructure**



- Deployment of underground gas storage system
- Repurposing of existing pipelines e.g. realisation of the polymer-based pipeline connections on the Delfzijl Chemical complex.
- Deployment of new H2 pipeline between GZI site and the Emmtec Industry Park
- Distribution of H2 across the region via virtual gas pipelines i.e. trailers
- Studies & preparatory work for the deployment of repurposed and new H2 pipelines

### HEAVENN





### 20+ H2 busses











### Value chain solutions





### Equipment





### **Trucks & Ships & Trains**





### **Built environment**





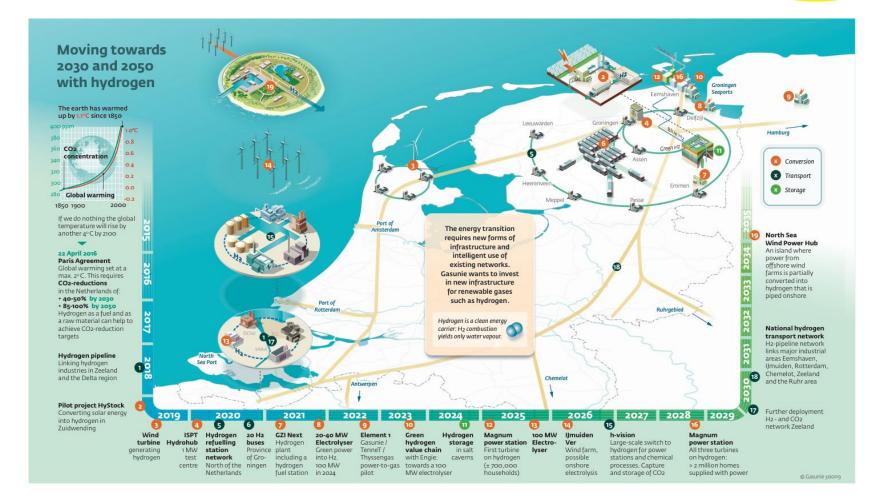
1100 woningen

Fase 3: Centrale Ten Arlo H<sub>2</sub> productie met lokaal opgewekte zonne energie



### **Roll out to mass application**





### Join us in Heavenn!



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