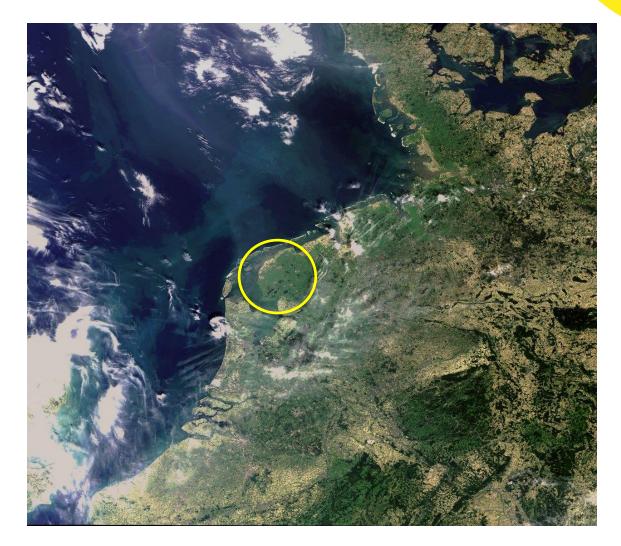


Green Hydrogen in the Northern Netherlands Power to the molecules

Patrick Cnubben New Energy Coalition

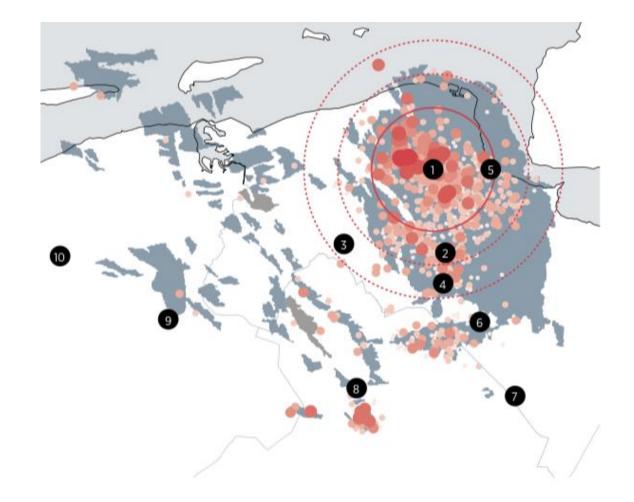
Where are we located?





Situation in the Northern Netherlands









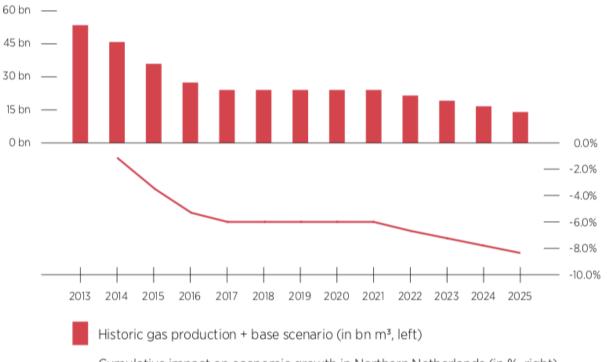
Green Hydrogen Economy in the Northern Netherlands

Situation in the Northern Netherlands



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Gas production and cumulative economic impact - baseline

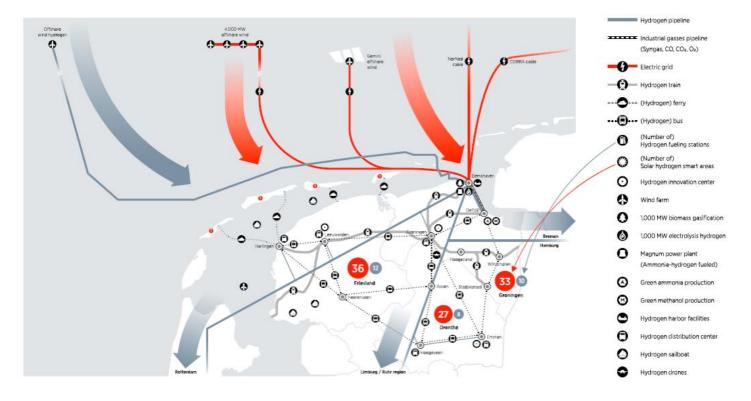


Cumulative impact on economic growth in Northern Netherlands (in %, right)

A region needs a business H2 fits as a glove!



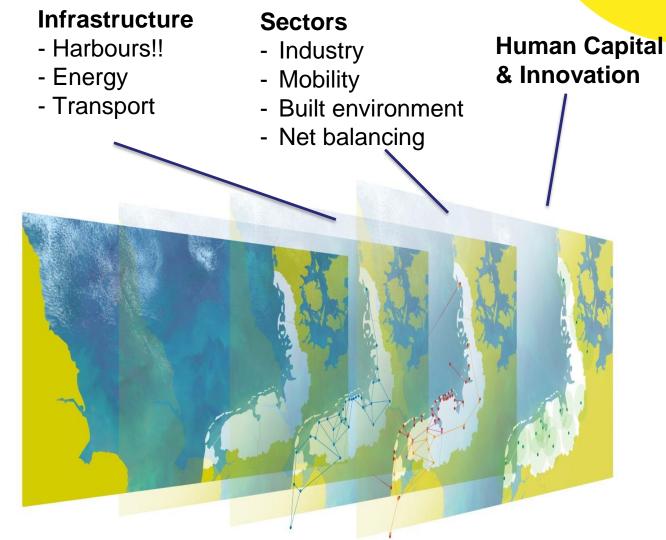
Green Hydrogen Economy in the Northern Netherlands



Green Hydrogen Economy In the Northern Netherlands

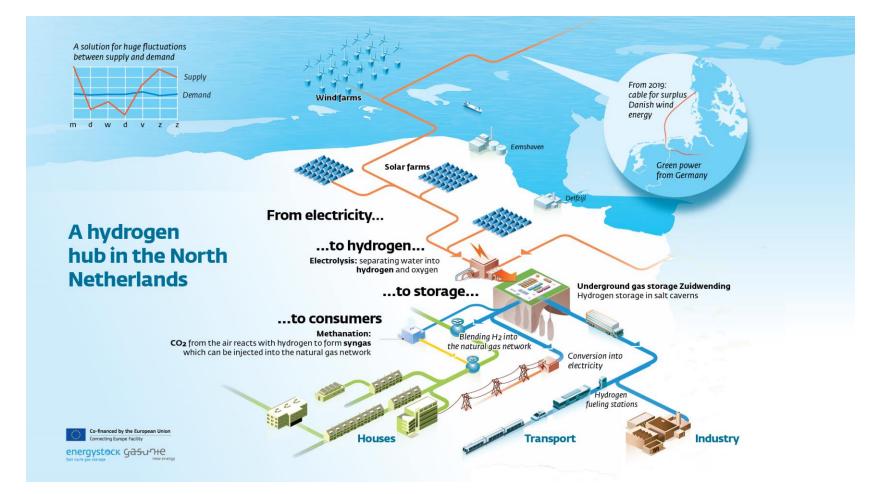
Priorities





The Region as Hydrogen Hub

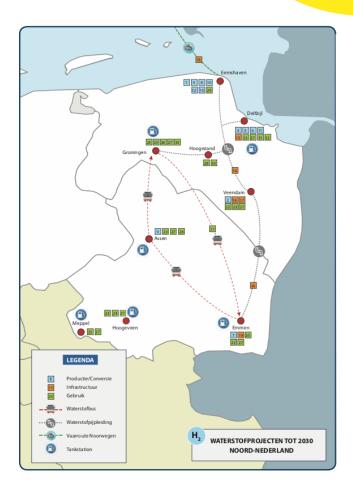




Hydrogen Investment Plan

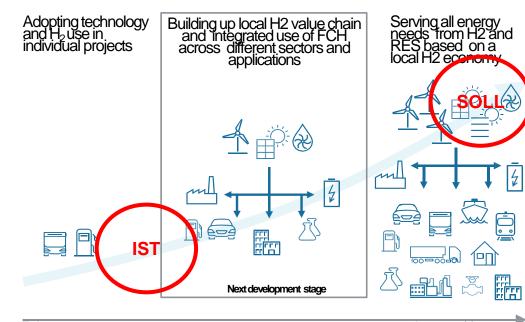






Becoming a Integrated Hydrogen Economy





 By linking individual projects and developing local H₂ infrastructure, establishing H₂ Valleys represents the next development stage towards a local H₂ economy in the long term

- H₂ Valleys should establish local H₂ nuclei or from which further roll-out and uptake of local H₂ use can be started
- Implementing H₂Valleys should be part of a clear local strategy to start a long-term green energy transition and be backed up by respective political commitment

Today

Long-term vision

The North: Perfect match



- The region is perfectly positioned and willing to develop an integrated green H2 economy, due to:
 - The large-scale existing and planned supply of renewable electricity (RES), including onshore and offshore wind as well as solar, as well as strong interconnections with larger wind-based areas in Denmark and Germany
 - The existing large-scale chemical industry already experienced in production and handling of H2
 - The existing gas transmission and large-scale underground storage infrastructure

The North: Perfect match



- The potential to scale-up and export green H2 to other EU regions by land and sea
- The ongoing decarbonization of mobility in urban areas
- The strong knowledge and industry-led innovation infrastructure. The political support at local and regional level, e.g. through the three northern provinces (Groningen, Drenthe and Friesland), substantiated by the development of a "Green H2 Economy" roadmap in 2017.





<u>https://newenergycoalition.org</u>

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The consortium

- Stichting Energy Valley, part of New Energy Coalition
- 31 entities from 7 EU countries (NL, D, DK, B, UK, ES and E)
- Parties from business: large, mid-sized and SME, associations, knowledge institutions, expert advisories, regional development institutions

Broad national and international support

- Over 60 parties from over 12 countries have given their support to the project via the means of a Letter of Support
- The project also can rely on broad political support covering the whole political spectrum – nationally and EU level

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IS SUPPORTED BY:

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IS SUPPORTED BY:

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IS SUPPORTED BY:

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Regional Minister for Economic Affairs of the Province of Groningen

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100 annan

NIENKE HOMAN Regional Minister for Climate and Energy of the Province of Groningen

Previous December HENK BRINK

Regional Minister for Economic Affairs and Transport of the Province of Drenthe

MANFRED PACHERNEGG & FRANZ STREMPFL ERIG

FRANZ STREMPFL Managing directors of Energienetze Stelermark GmbH, on behalf of the member associations of the European Research institute for Cas and Energy Innovation (DVGW, DGC, SVGW/VSG, KVGN and OVGW)



Industrial feedstock



- Supply of green H2 to methanol production process, full output 20 MW
- Supply of green H2 to produce renewable "drop-in" e-fuels for transport applications, full output 40 MW
- Total initial industrial H2 demand estimated going up up to > approx 7.000 tpy by 2022

Heat & Power



- Domestic heat (Hoogeveen and Groningen)
- Industrial heat (Emmtec, Emmen)
- Back-up power datacenter 100kW fuel cell-based back-up power supply based on green H2 (Groningen)
- On-shore auxiliary power for inland boats/barges (Delfzijl)
- Total heat & power H2 demand: expected to increase to >500 tpy





- 10 FC buses in Emmen and 20 FC buses in Groningen
- passenger and light duty : 105 FC passenger cars and 10 vans respectively
- heavy duty : 4 special trucks and 8 HDVs
- maritime/inland barge
- Total mobility H2 demand: estimated 680 tpy

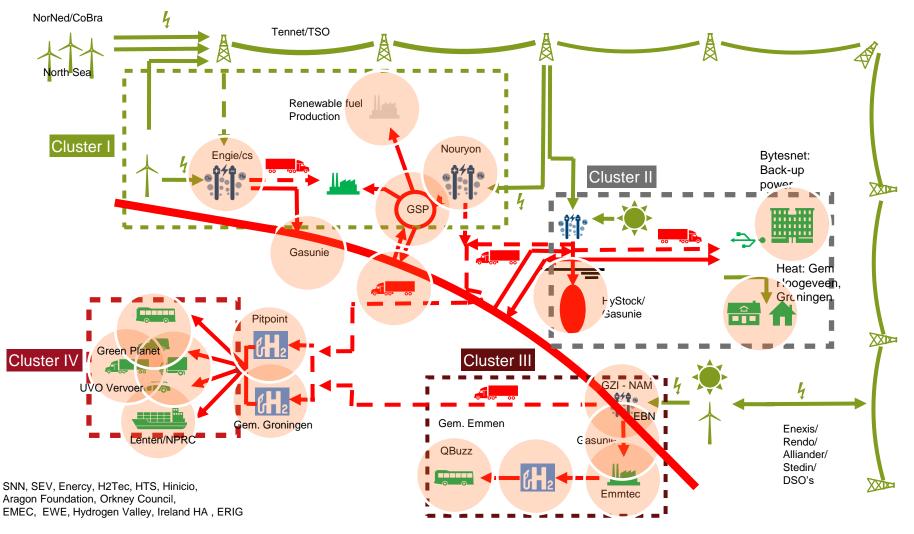
Storage & Infrastructure



- Deployment of underground gas storage system
- Repurposing of existing pipelines e.g. realisation of the polymer-based pipeline connections on the Delfzijl Chemical complex.
- Deployment of new H2 pipeline between GZI site and the Emmtec Industry Park
- Distribution of H2 across the region via virtual gas pipelines i.e. trailers
- Studies & preparatory work for the deployment of repurposed and new H2 pipelines

HEAVENN





20+ H2 busses











Value chain solutions





Equipment





Trucks & Ships & Trains





Built environment





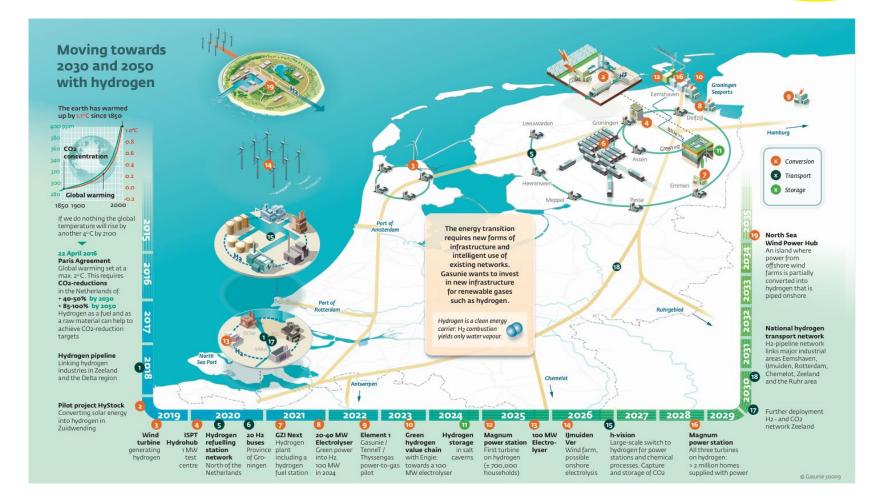
1100 woningen

Fase 3: Centrale Ten Arlo H₂ productie met lokaal opgewekte zonne energie



Roll out to mass application





Join us in Heavenn!



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